

ANNEX 1 - Map out a plan to reach your saving financial goals

Use this worksheet to write out your financial goals, as well as what you'll need to save for them and the time it will take to reach them

Financial GOAL		Amount needed	Monthly savings goal	Target completion date	Additional funding options	Action points
Short term (between 3 -6 months)	Emergency fund	One salary amount saved	20% of my income	5 months	Second job (night shifts)	Date of payment put aside 20 %
Medium term (6 months to 1 year)						
Long term goals (1 year to 3 years)						